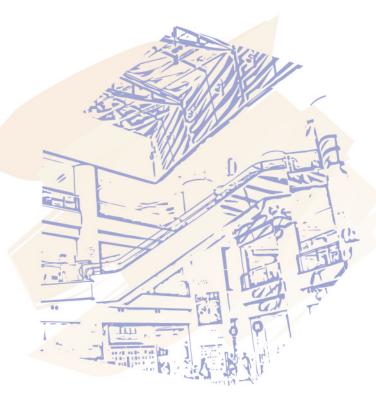
序言

FOREWORD



私人住宅 Private Domestic



私人商业接字 Private Commercial



私人写字楼 Private Office



私人工业楼宇 Private Industrial

由于物业发展的进程受很多因素影响,而且在随后的一年内,无可避免地会出现一些变化。 因此,本署只能在编制下一份报告时修订预测 数字。修订的幅度主要是根据市场的情况而定。

本署在年底进行物业空置调查,包括向大厦管理处搜集空置物业数据,或派员实地视察,以编制物业空置量的统计数字。对于物业管理公司/人士就物业空置情况提供协助,本署谨致衷心谢忱。

报告所回顾的年度最后数月的有关租金和售价数字均属临时性质,有待收到进一步资料后再作分析。市民可透过本署网页(网址:www.rvd.gov.hk)或24小时自动电话资讯服务附设的资料传真设施(2152 2152),免费取得各项最新的数字。

The Hong Kong Property Review (the Review) presents property information and data compiled by the Rating and Valuation Department at the end of each year. Information on completions, take-up, vacancy, prices and rents is reported in text and tables. The Review also shows forecast completion figures based on information obtained from developers and project architects, supported by development progress inspections and enquiries at the year end. These forecast figures are on a calendar year basis and may be different from those compiled on a financial year basis in other Government publications.

It should be borne in mind that many factors affect the progress of developments, and changes in the ensuing year are inevitable. Revisions of forecast completion figures are only to be expected in subsequent reviews. The degree of revision depends principally on market conditions.

In compiling statistics on vacancy, a survey is conducted at the year end to obtain vacancy data from the management offices or by inspection. The assistance given by the building management companies/personnel in providing vacancy information is gratefully acknowledged.

With regard to rents and prices, readers should note that the figures for the last few months of the year under review are provisional, pending receipt of further data for analysis. Updated figures can be obtained free of charge from the Department's website at www.rvd.gov.hk or by using the fax-on-demand facility of the 24-hour automated telephone hotline at 2152 2152.

本报告涵盖私人楼宇类别,不包括政府、香港 房屋委员会及香港房屋协会所拥有的住宅及非 住宅发展项目的统计数字。

The Review is confined to the private property sector and does not cover statistics on public sector developments, both domestic and non-domestic, owned by the Government, Hong Kong Housing Authority and Hong Kong Housing Society.

本报告所用词汇的定义、物业类别及各项数字 的计算方法,可参阅64至75页的「技术附注」。

Definitions of the terms used in the Review, property types, and details of how the various figures have been arrived at can be found in the Technical Notes on pages 64 to 75.

如有查询,可联络本署技术秘书(物业资料):

Any enquiries should be directed to the Department's Technical Secretary (Information) at:

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